

M/s MAGNIFICO MINERALS PVT. LTD.

LIST OF CREDITORS AS ON 25.11.2024

1. Financial Creditors

(Amount in INR)

S.No	Financial Creditors	Type of Creditor	Amount Claimed	Amount Admitted	Voting Share (%)
1.	Bank of India	Secured Creditor	1,41,09,96,918/-	1,41,09,96,918/-	24.76
2.	Central Bank of India	Secured Creditor	1,66,00,54,846/-	1,66,00,54,846/-	29.13
3.	State Bank of India	Secured Creditor	88,98,80,705/-	88,98,80,705/-	15.62
4.	Union Bank of India	Secured Creditor	28,17,85,076/-	28,17,85,076/-	4.95
5.	Bank of Baroda	Secured Creditor	1,45,53,83,453/-	1,45,53,83,453/-	25.54
	TOTAL		5,69,81,00,998 /-	5,69,81,00,998/-	100



Security Interest:

a) Primary Security:

- The whole of the Current Assets of the Corporate Debtor namely, stocks in trade, Stores and Spares not relating to Plant and Machinery (Consumable stores and Spares), Packing Materials, Bills Receivable and book Debts and all other movables, both present and future whether now lying loose or in cases or which are now lying or stores in or about or shall hereinafter from time to time during the continuance of the security of these presents be brought into or upon or be stores or be in or about of the Borrower's factories, premises and Godowns situated at Various places in Delhi in the State of Delhi or wherever else the same may be or be held by and party to the order or disposition of the Borrower or in the course of transit or on high seas or on order or delivery, howsoever and whosoever in the possession of the Borrower and either by way of substitution or addition. On Ist pari-passu amongst all the lender banks for the working capital facility consortium. (As per the working capital facilities granted Under Consortium)
- Pledge of TDR for WC Non-Fund based limit.

b) Third Party Collateral:

- Property situated at Khata no. 00192, 00249, 00251 & 00042, Khasra no. 190, 32,166 & 167, Village Fhaityabad Nithora Pargana, Loni tehsil, Dist. Ghaziabad UP owned by M/s World Window Exim Pvt Ltd-group concern
- Property situated at Khata no. 00535 & 00536, Khasra no. 1577, 1578 & 1579, Village Loni (Chakbandi Area), Pargana Loni, Tehsil & Dist Ghaziabad UP owned by M/s World Window Estate Pvt Ltd-group concern

c) Personal Guarantee:

Name of Personal Guarantors:

1. Mr. Piyush Goyal
2. M/s. World Window Exim Pvt Ltd
3. M/s. World Window Estate Pvt Ltd
4. M/s. Dharitrimaa Urja Pvt. Ltd.



2. Operational Creditors

S.No.	Creditors	Type of Creditor	Amount Claimed (In Rs.)	Amount Admitted (In Rs.)
1.	Department of Trade & Taxes/Delhi GST	Government Dues	1,28,01,011/-	1,28,01,011/-
2.	Sri Sai Saptagiri Sponge Pvt. Ltd.	Operational Creditor (Other than Workmen and Employees and Government Dues)	2,00,97,096/-	Under Verification
3.	Commissionerate of Custom (Mangaluru)*	Government Dues	15,58,17,978/-	15,58,17,978/-
4.	The Deputy Commissioner of Income Tax	Government Dues	42,03,07,863/-	40,50,28,776/-



*Admitted as Contingent Claim.

3. Employees & Workmen:

No claims have been received from any Employee / Workmen of Magnifico Minerals Private Limited till date.

4. Any other creditor other than financial creditors, operational creditors and Employees

No claims have been received from any other creditor of Magnifico Minerals Private Limited till date



ANIL KOHLI

RESOLUTION PROFESSIONAL

In the matter of Magnifico Minerals Private Limited
Reg. No.: IBBI/IPA-001/IP-P00112/2017-2018/10219

AFA Valid Upto: 30.06.2025

Email: magnifico.ibc@outlook.com

Place :- New Delhi

Date:- 25.11.2024